

Lending into Retirement Declaration

| Applicant(s) Name(s) | | | |
|--|---|--|--------|
| | | | |
| Property to be | | | |
| Mortgaged | | | |
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| Broker Declaration I confirm that the a provided a copy of | dvice given to the applicant(s) covered the risks associated with the BSA consumer information guide to my client. | n borrowing into or at retirement. I also confirm | l have |
| | | | |
| Full Name of Advisor | | | |
| Company Name | | | |
| Company Address | | | |
| | | | |
| | | | |
| Company FCA Reference Number | | | |
| | | | |
| Applicant Declarati I confirm that the a have received a cop | on dvice given by the above broker covered the risks associated wi y of the BSA consumer information guide. | ith borrowing into or at retirement. I also confir | m l |
| Applicant's Signature | | Date | |
| Applicant's Signature | | Date | |