



### Power of Attorney Registration Form

Type of Power of Attorney

General / Enduring / Lasting (Please delete as appropriate)

Please note: each attorney must complete a separate Power of Attorney Registration Form

#### Account Holder Information

Name of Account Holder	
Address of Account Holder	
Account Number(s)	

If the account holder has changed address, please provide an identification document confirming their new address e.g. up to date bank statement/utility bill/HMRC official document. The document should not be more than 3 months old and should detail the name, initial and new address of the account holder. The document will be returned to you.

If the account holder has moved into a care home, please provide a letter from the care home confirming residency.

Alternatively, if you are happy for us to contact the care home directly for confirmation, please tick here

#### Power of Attorney Information

Name of Attorney	
Address of Attorney	
Attorney Home Phone Number	
Attorney Mobile Number	
Attorney Date of Birth	<input type="text"/> <input type="text"/> <input type="text"/>
Address for Future Correspondence (please note only one correspondence address is permitted).	

#### Attorney's Security Check Information

Place of Birth	
Mother's Maiden Name	

#### Reason for Registering Power of Attorney

If the Enduring Power of Attorney is not registered with the Court of Protection, the account holder can still operate the account. If the Lasting Power of Attorney is being used for any reason other than lack of mental capacity, the account holder can still operate the account and the Society must be advised once they have lost mental capacity in order to protect the account.

- Old age
- Lack of mental capacity
- Ease of account operation

**Your Information - including credit reference and fraud prevention agencies**

- i) We may make searches about you at credit reference agencies who will supply us with information including information from the Electoral Register, for the purpose of verifying your identity. The agencies will record details of the search whether or not this application proceeds. The searches will not be seen or used by lenders to assess your ability to obtain credit. Credit searches and other information which is provided to us and/or credit reference agencies, about you and those with whom you are linked financially may be used by the Teachers Building Society and other companies if you, or other members of your household, apply for other facilities, including insurance applications and claims. This information may also be used for debt tracing and the prevention of money laundering as well as the management of your account. Alternatively, we may ask you to provide physical forms of identification
- ii) To prevent or detect fraud or to assist in verifying your identity, we may make searches of Group records and at fraud prevention agencies who will supply us with information. We may also pass information to financial and other organisations involved in fraud prevention to protect ourselves and our customers from theft and fraud. If you give us false or inaccurate information and we suspect fraud we will record this. We, members of the Group and other companies may use this information if decisions are made about you or others at your address(es) on credit or credit related services, or motor, household, credit, life or any other insurance facilities. It may also be used for tracing and claims assessment.
- iii) Under the Data Protection Act you are entitled to know what information we hold about you and to ask for any inaccurate details to be amended. A fee is payable to see the information. You also have the right of access to your personal records held by credit and fraud agencies. We will supply their names and addresses to you upon request to FREEPOST, Teachers Building Society, Allenvie House, Hanham Road, Wimborne, BH21 1 BR.
- a) The information provided by me/us and any other information held by the Society, may be exchanged and disclosed within the Society, its subsidiary companies and authorised agents to enable a review to take place of my total relationship with the Teachers Building Society
- b) I/We consent to customer data being used by the Society and/or any subsidiary companies of the Society at any time during the life of the account, in respect of administration, improving customer service, fraud prevention and to promote products for other companies with whom it has a business partnership.
- c) I/We consent to data being disclosed now or at any time during the life of the account. to a subsidiary company of the Society, any life assurance or general insurance partner of the Society or Mutual One Limited, a company formed to enhance benefits of mutuality for members.

## Declaration

By signing this form, you are confirming that we can use your information in this way.

Signature of Account Holder (if possible)

Date

D	D	M	M	Y	Y	Y	Y
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Signature of Attorney

Date

D	D	M	M	Y	Y	Y	Y
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I have enclosed an original certified copy\* of the attorney's passport or driving licence for identification purposes

\*Certified copy - A black and white photocopy of the document should be certified by one of the following: UK lawyer, banker, authorised financial intermediary, FCA and PRA regulated mortgage broker, Chartered Accountant or Chartered Certified Accountant, teacher, doctor, or post-master/sub-post paster. The copy should be dated, signed and marked 'original seen'. In addition, the certifier should also state their full name, occupation, contact address and telephone number. Please note that unless the certified copy complies with all the above requirements, we will not be able to accept it as confirmation of your identity.

Allenvie House, Hanham Road, Wimborne, Dorset BH21 1AG

Telephone: 0800 378 669 Fax: 01202 841694 email: teachers@teachersbs.co.uk Web: teachersbs.co.uk

Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority.  
Registration Number 156580