



Lending into Retirement Declaration

Applicant(s) Name(s)

Property to be
Mortgaged

Broker Declaration

I confirm that the advice given to the applicant(s) covered the risks associated with borrowing into or at retirement. I also confirm I have provided a copy of the BSA consumer information guide to my client.

Full Name of Advisor

Company Name

Company Address

Company FCA
Reference Number

Applicant Declaration

I confirm that the advice given by the above broker covered the risks associated with borrowing into or at retirement. I also confirm I have received a copy of the BSA consumer information guide.

Applicant's Signature

Date

Applicant's Signature

Date
