

Investor Details

Account holder name(s)

Registered Address

Postcode Contact Number (in case of a query)

Investment Account Number

Withdrawal Options

Please tick the appropriate box:

I wish to withdraw £

I wish to transfer £ to TBS Account Number

I wish to transfer £ to open a new account
 (please enclose an application form)

I wish to close my account.

If you wish to transfer part or all of your ISA to another provider, please do not complete this form as you will need to contact the other provider in the first instance.

Please note: if you would like to retain your right to receive notice and vote at the Society's Annual General Meeting, a minimum balance of £100 should be maintained in one account.

Notice Accounts Only

Please tick the appropriate box:

Please carry out this withdrawal at the end of the notice period on my account

Please carry out this withdrawal immediately. I understand an interest charge will be applied to my account

Notice Periods:
 Please refer to the individual terms and conditions of the account you are withdrawing or transferring from.

Withdrawal of Funds

Please tick the appropriate box:

Please transfer the funds to my nominated bank account. If you wish to change your existing nominated bank account, filling in the section below **cancel**s and **replaces** any previous nominated bank account withdrawal instructions. If you are registering a new bank account, you will be required to provide evidence that the account is a personal current account in your own name(s). Along with this form, please either send us a cheque from this bank account for a nominal amount (minimum of £1) or a recent statement from this bank account showing your name(s). This will be returned to you, along with written confirmation, once your new bank account has been made active.

Alternatively, if you would like us to verify these details electronically, we will send your name, address, date of birth and bank details to the credit reference agencies who will supply us with the information we require. These agencies will record details of the search but the search will not be seen or used by third parties to assess your ability to obtain credit. We will only use the results of this search to confirm your bank account details.

Please tick this box to confirm we can use your information in this way.

If you have requested the electronic method and we are unsuccessful in obtaining evidence this way, we will still require evidence as outlined above.

If you have **not** provided us with details of a nominated bank account, please complete the section below.

The bank account **must be in your own name** and must be able to accept electronic payments via the Faster Payments Service.

Bank/Building Society name Bank/Building Society account in the name(s) of

Bank/Building Society account number Sort Code

Please provide a cheque. (Cheques will automatically be made payable to the account holder(s). If you have a joint account and require the cheque to be made payable to just one of the account holders, please advise accordingly).

* Cheque withdrawals are not available on all telephone operated accounts, online savings accounts and the Cash ISA (Issue 2 and 3), Cash ISA 30, Cash ISA Plus, Cash ISA Reward and Cash ISA Notice 90 accounts.

For office use only

Date received

Notice Date

Penalty Y / N

Closings Principal

£

Interest

£

Cheque Total

£

Authorised by (if applicable)

Signature checked by

Dormant Y / N

(05/15)

Signatures

Signed _____ Date _____

Signed _____ Date _____

Joint Accounts require signatures of all holders unless the appropriate authority has already been given to the Society.

To help maintain a high level of customer service, please complete the section overleaf.

Help us to help you - what were your reasons for closing or withdrawing funds?

Please tick the appropriate boxes and/or write your comments in the space provided below:

Unsuitable account features

Interest rates

Service

Funds required for specific purpose

Other (please state)

Comments:

Would you recommend Teachers Building Society to a friend or relative?

Yes

No

Why?

Thank you for your time providing us with your feedback.



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Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority.

Registration Number 156580