



Share Account Change of Authorised Signatories Form

Please complete this form if you wish to change the authorised signatories on the account.

Please note: this form is for signatory change purposes only. If you wish to make any other changes to your account, you will be required to complete a separate form. Please contact us for further details.

Name of Association	
Account Number	

Please list all authorised signatories below:

	Title	Full Name	Nationality	Date of Birth	Full Address and Postcode	Home Telephone Number
1						
2						
3						
4						

Please list below all signatories being **removed** from the account. The signatory being removed from the account must sign in the space provided to authorise their removal from the account.

Signatory 1

First Name	
Surname	
Signature	

Signatory 2

First Name	
Surname	
Signature	

SUPPORTING DOCUMENTATION

- As we are a postal building society we are required to make an extra identification check. Therefore, please supply **one** of the following documents for each **new** authorised signatories
 - Certified copy of current passport
 - Certified copy of current photo-card UK driving license (full or provisional)

A black and white photocopy of the document should be certified by one of the following: lawyer, banker, authorised financial intermediary, FCA and PRA regulated mortgage broker, Chartered Accountant or Chartered Certified Accountant, teacher, doctor or post master/sub-post master. **The copy should be dated, signed and marked 'original seen'. In addition, the certifier should also state their full name, occupation, contact address and telephone number.** Please note that unless the certified copy complies with all of these requirements we will not be able to accept it as confirmation of your identity.

KEEPING YOU INFORMED

We would like to keep you up to date with our latest products and service news. Newsletters from Teachers Building Society contains features and articles relevant to people working in education, useful updates from the financial world and practical guides about buying, selling and improving your property. We may also inform you about new products, services or competitions which may be of interest to you. We do not share your details with third parties. We may contact you in a number of ways, as outlined below. If you do not wish us to contact you at all or by a particular method you can opt-out by ticking one or more of the boxes below.

- Please do not contact me by email
- Please do not contact me by telephone
- Please do not contact me by SMS (text)
- Please do not contact me by post
- Please do not contact me at all

DECLARATION

We declare:

Please tick ONE box only

- a) That the number of signatories required to operate the account is One Two Three All
(If this is not completed, all signatories will be required.)
- b) We will notify the Society in writing if there are any changes to the members/authorised signatories/authorised officers/trustees.
- c) We agree to be bound by the Rules of the Society and the Terms of the account. A copy of the Rules is available from Head Office.
- d) I/We reside in the UK for tax purposes and am a/are citizen/s **only** of the UK.
- e) The organisation is registered **only** in the UK for tax purposes.
- f) The association duly appointed the new signatories below in accordance with the association's constitutional documents.

By signing this form, you are confirming that you have read and understood the section opposite entitled 'Your Information' and the terms and conditions of the account, and that you have received and read the enclosed Financial Services Compensation Scheme information sheet.

It is important that you read the section headed 'Privacy - Your Personal Information' set out below, including the Privacy Notice referred to.

1. Signed _____ Position Held _____ Date _____
2. Signed _____ Position Held _____ Date _____
3. Signed _____ Position Held _____ Date _____
4. Signed _____ Position Held _____ Date _____

Your Information

The security of your personal data is our priority. Our Privacy Notice explains how we use and store your information. Please visit www.teachersbs.co.uk/privacy to read our Privacy Notice. If you have any questions regarding the use of your information or wish to exercise any of the rights mentioned in our Privacy Notice, please write to us at the address below or email dpo@teachersbs.co.uk.

We may send your details to credit reference agencies and/or fraud prevention agencies who will supply us with information for the purpose of verifying your identity, including information from the Electoral Register. We reserve the right to carry out any further checks of your identity and address should we need to do so in order to comply with our legal and regulatory obligations. The credit reference agencies will record details of the search whether or not this application proceeds. The searches will not be seen or used by lenders to assess your ability to obtain credit. Credit searches and other information which is provided to us and/or the credit reference agencies or fraud prevention agencies, about you and those with whom you are linked financially may be used by the Teachers Building Society and other companies if you, or other members of your household, apply for other facilities, including insurance applications and claims. This information may also be used for debt tracing and the prevention and detection of fraud or money laundering as well as the management of your account. Alternatively, we may ask you to provide physical forms of identification.

If you give us false or inaccurate information and we suspect fraud, we will record this and may also pass information to financial and other organisations involved in fraud prevention to protect ourselves and our customers from theft and fraud. We, and other companies, may use this information if decisions are made about you or others at your address(es) on credit or credit-related services or motor, household, credit, life or any other insurance facilities. It may also be used for tracing and claims assessment.